HVAC Maintenance Checklist

Location	
Building	
ID #	
Completed By	
Date	

Task	Comment	Done
Regular Filter Replacement	Check and replace air filters every 1-3 months	
Thermostat Maintenance	Inspect and calibrate the thermostat	
Indoor Unit Inspection	Check for any visible signs of damage or leaks	
Outdoor Unit Maintenance	Remove any debris, leaves, or vegetation	
Condensate Drain Cleaning	Clear the condensate drain line	
Check Electrical Connections	Inspect electrical connections, wiring, and components	
Lubricate Moving Parts	Lubricate motor bearings and other moving parts	
Check Refrigerant Levels	Monitor refrigerant levels	
Test System Performance	Run a test cycle	
Schedule Professional Maintenance	Annual or bi-annual maintenance visits	